

AXA

PRESS RELEASE

PARIS, DECEMBER 5, 2016

Results of the AXA Group employee share offering in 2016

On August 26, 2016 AXA announced the launch of its 2016 employee share offering (“SharePlan 2016”), a capital increase reserved to its employees worldwide.

Over 28,000 employees in 36 countries, representing over 24% of the eligible employees, subscribed to SharePlan 2016.

The aggregate proceeds from the offering amount to over Euro 430 million, for a total of over 24 million newly-issued shares¹, subscribed at a price of Euro 15.53 for the classic plan and Euro 17.73 for the leveraged plan. The new shares are created with full rights as of January 1st, 2016. This offering increases the total number of outstanding AXA shares which amounts to 2,448,766,155 on December 2, 2016.

Following SharePlan 2016, AXA’s employees hold 5.81% of the share capital and 7.28% of the voting rights.

¹ In order to eliminate the dilutive effect of the Shareplan 2016 offering and as announced in its press release published on September 15, 2016, AXA will undertake a cancellation of its shares in the next few days in accordance with its share repurchase program as authorized by the Shareholders’ Meeting of April 27, 2016.

ABOUT THE AXA GROUP

The AXA Group is a worldwide leader in insurance and asset management, with 166,000 employees serving 103 million clients in 64 countries. In 2015, IFRS revenues amounted to Euro 99.0 billion and IFRS underlying earnings to Euro 5.6 billion. AXA had Euro 1,363 billion in assets under management as of December 31, 2015.

The AXA ordinary share is listed on compartment A of Euronext Paris under the ticker symbol CS (ISN FR0000120628 – Bloomberg: CS FP – Reuters: AXAF.PA). AXA's American Depository Share is also quoted on the OTC QX platform under the ticker symbol AXAHY.

The AXA Group is included in the main international SRI indexes, such as Dow Jones Sustainability Index (DJSI) and FTSE4GOOD.

It is a founding member of the UN Environment Programme's Finance Initiative (UNEP FI) Principles for Sustainable Insurance and a signatory of the United Nation Principles for Responsible Investment (UNPRI).

THIS PRESS RELEASE IS AVAILABLE ON THE AXA GROUP WEBSITE

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AXA undertakes no obligation to publicly update or revise any of these forward-looking statements, whether to reflect new information, future events or circumstances or otherwise.

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