

Results of the AXA Group employee share offering in 2012

On August 21st, 2012 AXA announced the launch of its 2012 employee share offering (“SharePlan 2012”), a capital increase reserved to its employees worldwide.

Over 21,000 employees in 40 countries, representing over 18% of the eligible employees, subscribed to SharePlan 2012.

The aggregate proceeds from the offering amount to approximately Euro 291 million, for a total of approximately 30 million newly-issued shares, subscribed at a price of Euro 9.50 for the classic plan and Euro 9.82 for the leveraged plan. The new shares are created with full rights as of January 1st, 2012. This offering increases the total number of outstanding AXA shares which amounts to 2,386,986,593 on December 7, 2012.

Following SharePlan 2012, AXA’s employees hold approximately 7.48% of the share capital and 8.42% of the voting rights.

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About the AXA Group

The AXA Group is a worldwide leader in insurance and asset management, with more than 163,000 employees serving 101 million clients in 57 countries. In 2011, IFRS revenues amounted to Euro 86.1 billion and IFRS underlying earnings to Euro 3.9 billion. AXA had Euro 1,065 billion in assets under management as of December 31, 2011.

The AXA ordinary share is listed on compartment A of Euronext Paris under the ticker symbol CS (ISN FR 0000120628 – Bloomberg: CS FP – Reuters: AXAF.PA). AXA's American Depository Share is also quoted on the OTC QX platform under the ticker symbol AXAHY.

The AXA Group is included in the main international SRI indexes, such as Dow Jones Sustainability Index (DJSI) and FTSE4GOOD, and is a founding member of the UN Environment Programme's Finance Initiative (UNEP FI) Principles for Sustainable Insurance.

This press release is available on the AXA Group website: www.axa.com

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AXA undertakes no obligation to publicly update or revise any of these forward-looking statements, whether to reflect new information, future events or circumstances or otherwise.

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